

Agricultural Land Trust

Wednesday, 12 April 2023

Market Update – Loan Amendments

Dear Unitholders,

One Managed Investment Funds Limited (**OMIFL**) in its capacity as responsible entity of the Agricultural Land Trust ARSN 096 588 046 (**the Fund**) provides an update to the unitholders.

The Fund has agreed with the provider of the unitholder loan to make certain amendments to the terms of the loan facility, as follows:

1. to increase the facility limit from \$2.5 million to \$3.0 million;
2. to extend the term of the facility from August 2023 to August 2024; and
3. to grant the lender a second mortgage over Linkletter's Place.

Other material terms of the facility remain unaffected.

Please direct any queries that you may have to alt@oneinvestment.com.au and for information about ALT please visit <https://www.agriculturallandtrust.com.au/>

Your sincerely,

Investor Services